



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

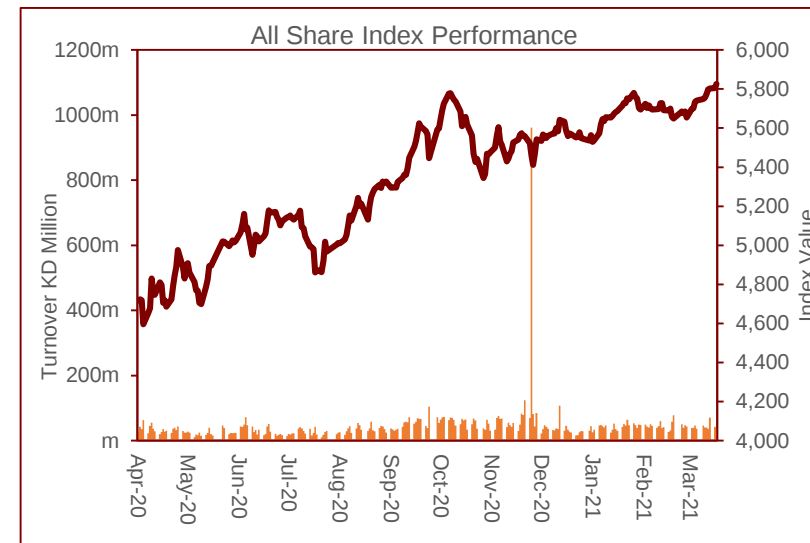
Wednesday, June 2, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,251.09	0.50	0.40	0.35	7.91	12.38	36.53 KWD	2.05	32.44
Kuwait Premier Index	6,786.14	0.57	0.55	0.33	6.93	11.76	27.37 KWD	2.20	34.57
Kuwait Main Index	5,209.92	0.27	-0.03	0.40	11.00	14.29	9.17 KWD	1.58	26.28
NIC 50	7,527.87	0.03	0.50	0.26	6.86	11.76	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,397.95	0.56	0.65	0.22	5.92	10.26	20.50 KWD	1.37	35.57
Telecom	1,088.44	0.22	0.16	-0.30	-2.54	-1.44	3.33 KWD	0.61	14.09
Industrials	1,135.12	0.61	0.52	0.42	22.79	26.89	4.01 KWD	0.84	13.76
Financial services	1,146.31	-0.01	0.23	1.24	16.52	23.44	2.92 KWD	0.80	9.97
Real estate	1,165.44	0.39	-0.53	0.69	14.83	22.56	2.50 KWD	0.70	39.69
Basic materials	1,132.95	1.79	1.51	1.87	3.37	25.28	0.99 KWD	1.73	12.28
Health care	790.93	-0.12	-0.14	0.18	-2.27	-4.21	0.39 KWD	4.05	40.51
Consumer services	776.64	-0.31	-0.17	-0.61	10.21	4.51	0.49 KWD	0.98	10.81
Insurance	1,245.21	0.00	-1.83	-0.02	3.87	7.90	0.48 KWD	0.88	8.87
Consumer Disc	962.44	1.56	0.16	0.11	12.29	15.99	0.24 KWD	1.34	8.73
Energy	1,415.94	1.54	-0.69	0.76	15.16	10.46	0.29 KWD	1.05	14.25
Technology	676.58	-1.17	-0.95	9.67	14.76	36.18	0.01 KWD	0.79	0.00
Utilities	623.68	-0.42	-3.63	-0.42	-10.82	-13.72	0.26 KWD	3.74	21.27

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,656.81	0.56	0.74	0.44	6.96	21.96	9,692 SAR	2.58	22.05
Qatar (QE Index)	10,804.71	0.25	0.13	0.28	3.62	3.28	548 QAR	1.66	20.10
Dubai (DFMGI)	2,839.14	0.07	0.65	1.33	11.15	13.75	311 AED	1.52	11.75
Abu Dhabi (ADI)	6,626.24	0.19	0.90	0.74	11.75	30.96	934 AED	1.73	12.43
Bahrain (BAX)	1,522.21	0.20	-0.36	-0.03	4.74	2.51	16 BHD	1.24	22.01
MUSCAT SE INDEX	3,915.47	0.55	1.68	1.12	5.05	6.48	5 OMR	0.84	13.25
Developed Markets									
MSCI World Index	2,985.97	0.13	0.09	0.21	6.06	10.85			
U.S. (S&P 500)	4,208.12	0.10	-0.05	-0.05	5.77	11.87			
U.K. (FTSE 100)	7,108.00	1.22	0.82	0.82	5.46	9.60			
Japan (Topix)	1,942.33	0.84	-0.26	1.01	-0.60	7.63			
Emerging Markets									
MSCI EM Index	1,388.47	2.03	2.21	1.06	5.65	7.71			
China (SSE Composite)	3,597.14	-0.10	-0.10	-0.51	4.51	3.57			
India (Sensex)	51,849.48	0.83	0.28	-0.71	4.16	7.99			



What Move the GCC markets ,

Oil Prices

Oil rose on Wednesday, supported by an OPEC+ decision to stick to its plan to restore supply to the market gradually and by the slow pace of nuclear talks between Iran and the United States, Brent crude futures rose 48 cents, or 0.7%, to \$70.73 a barrel.

Kuwait Market

The market closed today up by 0.15%, value traded 55.7 million KD, Premier market value traded reached 33.7 million KD and closed at 6,747 change by 0.11%.

Saudi Market

The Market closed up by 0.56%, today market Performance is linked to oil prices raised to \$70.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



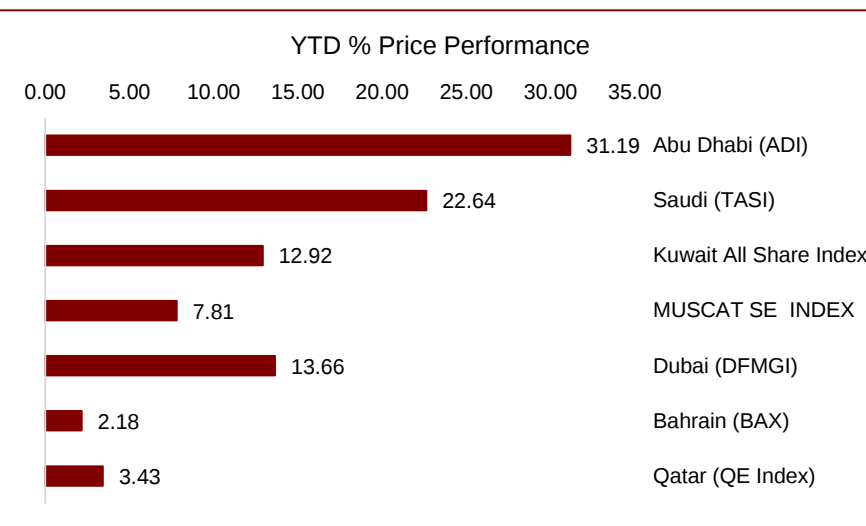
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.832	0.00	1.34	0.12	2.97	3.88	5.98 KWD	1.55	27.00
KFH	0.748	0.40	-0.40	0.13	6.85	21.21	6.29 KWD	3.34	32.00
Zain	0.595	0.34	0.00	-0.17	-1.82	-1.98	2.57 KWD	2.29	14.09
BOUBAYAN BANK	0.678	0.89	1.21	-0.15	16.28	23.86	2.14 KWD	3.51	34.00
Agility	0.938	1.52	0.76	0.98	40.61	51.01	2.06 KWD	1.68	45.87
Saudi Arabia									
ARAMCO	35.40	0.00	0.43	0.28	-1.67	1.14	7,080.00 SAR	7.00	35.27
SABIC	125.20	0.97	-0.16	-0.16	5.62	22.29	372.00 SAR	2.17	35.00
STC	129.20	0.31	4.89	3.37	1.58	21.51	257.60 SAR	3.95	22.58
AL-RAJHI BANK	104.00	0.00	0.97	0.78	5.26	41.30	260.00 SAR	4.39	22.34
NCB	54.20	1.88	-1.12	0.19	0.19	22.72	238.23 SAR	1.91	13.76
United Arab Emirates									
ETISALAT.AD	21.92	0.18	0.83	0.74	0.83	29.11	190.29 AED	4.26	20.69
FAB.AD	16.98	0.47	1.81	0.12	15.62	30.85	184.55 AED	1.79	17.95
EMIRATES NBD	14.00	0.00	3.70	1.45	21.74	35.92	88.43 AED	1.07	13.51
DB ISLAMIC BK	4.87	0.83	-0.21	1.05	5.93	4.56	34.97 AED	0.97	14.12
EMAAR PROPERT	4.04	-0.25	0.00	2.03	13.84	14.16	29.00 AED	0.52	11.76
Qatar									
QNB	17.99	1.41	0.85	0.23	-1.39	-0.50	163.85 QAR	1.77	15.25
INDUSTRIES QAT	12.97	-0.23	0.78	0.70	8.79	19.60	78.65 QAR	2.37	24.31
QA ISLAMIC BK	17.35	0.17	0.12	0.12	5.22	1.23	40.93 QAR	1.85	14.00
MASRAF AL RAYA	4.45	0.04	-0.27	-0.04	3.68	-1.81	33.36 QAR	2.44	15.14
MESAIEED PETRO	1.89	0.00	-0.63	0.21	1.51	-7.77	23.72 QAR	1.52	27.76
OMAN									
BANK MUSCAT	0.396	0.51	1.54	1.54	3.13	10.00	1.41 OMR	0.70	8.33
OMANTEL	0.796	0.51	3.66	0.51	0.51	9.39	0.59 OMR	1.11	7.69
BANK DHOFAR	0.119	2.59	4.50	1.75	9.43	19.59	0.35 QAR	0.49	14.93
NAT BANK OF OMAN	0.169	0.00	1.20	1.20	12.67	5.63	0.27 QAR	0.51	12.71
OMINVEST	0.318	0.00	1.27	-0.62	-0.62	-5.92	0.26 QAR	0.99	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
26-May-21	19.86%	11.45%	0.06%	0.71%	0.31%	4.60%	2.67%	10.26%	5.02%	4.19%
2-Jun-21	19.81%	10.49%	0.06%	0.45%	0.32%	4.66%	2.63%	10.35%	5.02%	4.10%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is up today by + 0.5 %The leading sector best performance indices today are Consumer Disc 1.56 % Energy 1.54 % Industrials 0.61 % respectively

from YTD performance prespective the best sector performance is Industrials by 27.38 % while the bottom sector performance is Utilities by -14.44 %

Telecommunication sector are up today by + 0.22 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-13.83 %

KSA

Saudi Armco has a flat performance today, SABIC have positive performance today by + 0.97 %

STC has a positive performance today by 0.31 %, Al Rajhi Bank has a performance today

UAE

ETISALAT AD closed up by 0.18 % and act defensively with COVID19



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